

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>29/02/2012</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
	lop Hing Group Holding 2/03/2012	gs Limited	
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>47</u> I	Description: Ordina	ary Shares	
	No. of ordinary shares	(HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth <b>14,800,000,000</b>	0.10	1,480,000,000
Increase/(decrease)		_	
Balance at close of the month	_ 14,800,000,000	0.10	1,480,000,000
(2) Stock code : N/A I	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares:			
	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Desc.	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	516,872,852	N/A	N/A	N/A
Increase/ (decrease) during the month	1,017,500			
Balance at close of the month	517,890,352			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted by ordinary resolution of the sole shareholder passed on 12/3/2008 with effective date of 25/4/2008 **Ordinary shares** (Please refer to remarks) (*Note 1*) 2. ---shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

						No. of new shares of	No. of new shares of
						issuer issued	
						during the	may be issued
						month	pursuant
						pursuant	thereto as at
		Nominal value		xercised	Nominal valu		close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding mon		ring the month	at close of the month	•	month
1. <b>Hop Hing W1305</b>	HK\$	19,238,246.20		03,500	19,034,746.20	1,017,500	95,173,731
1. Hop Hing W1303	ΠΙΚΨ	17,230,240.20	, 4	03,500	17,034,740.20	1,017,500	75,175,751
(31/05/2013)							
Stock code (if listed)	134	4					
Class of shares	0.11	GI.					
issuable (Note 1)	Ordinary						
Subscription price EGM approval date	HK\$0	J.20					
(if applicable)							
(dd/mm/yyyy)	3/6/2	009					
2							
	_						
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3	<u>-</u>						
	-						
							_
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4							
	•						
							<u> </u>
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
		Т	otal B.	(Ordi	nary shares)	1,017,500	
		10	otai D.		ence shares)	N/A	-
				•	Other class)		_
				,			-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<del></del> ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u>—</u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<del></del> , _ <del></del> _					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u></u>					
	<u>—</u>					
	<del></del> ,					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	,		Total C. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	
			(1	Outer Class)	1 <b>1//A</b>	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2		
-		
shares (Note 1)		
3.		
shares (Note 1)		
T 1D (0 !! )	37/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(,,,,,,,,			N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	

For Main Board and GEM listed issuers

						month pursuant thereto	issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5. S	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)				
	Repurchase of hares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)				
	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	
						N/A	
			Class of shares issuable (Note 1)				
8. (	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>P</b> 7/1	
						N/A	

				For Main Boar	d and GEM lis	
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
				_		
			Class of shares issuab	le		
			( <i>Note 1</i> )			
9.	Capital		T 1 . 11 . 4 4	(///)		
٦.	reorganisation		Issue and allotment	(		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
			(dd/iiiii/yyyy)		N/A	
					14/11	
			Class of shares issuab	10		
			(Note 1)			
		-	(Ivole 1)			
10.	Other	At price : State	<ul> <li>Issue and allotment</li> </ul>	( / / )		
	(Please specify)	currency	date : (dd/mm/yyyy)			
			date: (dd/iiiii/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	
			· • • • • • • • • • • • • • • • • • • •			
			Total E.	(Ordinary share	s) N/A	
			(	Preference share	s) <b>N/A</b>	
			·	(Other clas		
				•		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,017,500
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	 :	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	e Capital").)

Remarks (if any):
The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"
represents the number of new shares of our Company which may be issued pursuant to the exercise of
all outstanding and vested share options under the share option scheme as at close of the month.
Submitted by: Wong Kwok Ying
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.